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# Daily Market Overview

August 5, 2024

### Overnight Headlines:

- Fears the world's largest economy is heading for a hard landing and will take global growth down with it have set Australia's sharemarket up for another steep fall [after US unemployment rose, signalling the Federal Reserve may have kept interest rates high for too long.](#)
- S&P/ASX 200 futures imply the benchmark will fall 115 points, or 1.5 per cent this morning, extending Friday's sell-off, [which was the worst one-day loss since the US regional banking crisis in March last year.](#)
- The equities sell-off comes two sessions after the ASX 200 reset its record high at 8148 points. If the market continues to fall as expected, it stands to be the largest two-day fall since September 2022, when [Fed chairman Jerome Powell spooked investors with talk of a recession.](#)
- The annual company profit reporting season kicks off in earnest this week, alongside the Reserve Bank policy decision on Tuesday, dialling up nervousness among investors.
- Friday's global market sell-off was aided by fears bets on big tech companies that have invested heavily in artificial intelligence look overdone, [and were followed on Sunday by news investor Warren Buffett dumped \\$116 billion worth of stocks in the second quarter.](#)

Source AFR

Please click on the following links to view today's indicative pricing sheets:

[CitiFirst MINIs and GSL MINIs \(PDF\)](#)

[CitiFirst MINIs and GSL MINIs \(excel\)](#)

[CitiFirst Instalment MINIs \(PDF\)](#)

**\*\* NEW MINI UNDERLYINGS LISTED \*\***

- **DYL** – DEEP YELLOW LTD
- **JDO** – JUDO CAPITAL HLDS
- **PXA** – PEXA GROUP
- **ZIP** – ZIP CO LTD

## Top Traded Warrants By Value and Volume From Last Trading Day

Warrant Code	Value	Citi	Warrant Code	Volume	Citi
<b>BHPJOP</b>	\$1,678,682	Citi Buys	<b>NABKOG</b>	286,500	Citi Sells
<b>NABKOG</b>	\$1,538,051	Citi Sells	<b>BHPJOP</b>	225,164	Citi Sells
<b>NDXKOC</b>	\$785,910	Citi Buys	<b>BOEKOC</b>	177,539	Citi Buys
<b>XJOKCM</b>	\$493,080	Citi Sells	<b>ZSIKOA</b>	130,936	Citi Buys
<b>CBAKCC</b>	\$462,055	Intraday	<b>PLSKCC</b>	123,500	Citi Buys

## Stopped Out Warrants:

Warrant Code	Strike	Stop Loss	Remaining Value	Stop Loss Date	Final Listing Date
BHPKOA	36.6780	41.8	\$4.830	2/08/2024	6/08/2024
BOEKOC	2.6967	3.1	\$0.400	2/08/2024	6/08/2024
CBAKOE	117.7425	132.26	\$14.370	2/08/2024	6/08/2024
DMPKCA	26.5150	32.08	\$5.350	2/08/2024	6/08/2024
DMPKOG	26.7095	32.05	\$5.100	2/08/2024	6/08/2024
EMRKCA	3.1140	3.58	\$0.465	2/08/2024	6/08/2024
FXKCD	92.1599	95	\$2.910	2/08/2024	6/08/2024
NDXKCG	17710.8177	18588	\$13.460	2/08/2024	6/08/2024
NI2KCG	34671.1920	36400	\$1.785	2/08/2024	6/08/2024

PDNJOD	8.4180	10.52	\$2.090	2/08/2024	6/08/2024
PDNKOAA	8.3221	10.4	\$2.040	2/08/2024	6/08/2024
SPFKCC	5191.5603	5396	\$3.130	2/08/2024	6/08/2024
XJOKCI	7430.0086	7875	\$4.420	2/08/2024	6/08/2024
ZCLKCH	62.7826	72.16	\$1.430	2/08/2024	6/08/2024

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**Overnight Summary:**

Overnight Summary					
	Last Price	1d (net)	1d (%)	1m (%)	YTD (%)
<b>Equities</b>					
S&P 500	5,346.56	-100.12	-1.8%	-4.0%	12.1%
Nasdaq	16,776.16	-417.98	-2.4%	-8.6%	11.8%
Dow Jones	39,737.26	-610.71	-1.5%	0.9%	5.4%
Euro Stoxx 50	4,638.70	-127.02	-2.7%	-6.8%	2.6%
FTSE100	8,174.71	-108.65	-1.3%	-0.4%	5.7%
TOPIX	2,537.60	-166.09	-6.1%	-12.0%	7.2%
KOSPI	2,676.19	-101.49	-3.7%	-6.5%	0.8%
Shanghai Comp	2,905.34	-27.05	-0.9%	-1.5%	-2.3%
ASX200 Futures	7,770.00	-115.00	-1.5%	-0.5%	2.4%
VIX Index	23.39	4.80			
<b>Foreign Exchange</b>					
DX	103.2080	-1.05	-1.0%	-2.4%	1.9%
AUDUSD	0.6516	0.00	-0.1%	-3.5%	-4.3%
EURUSD	1.0921	0.01	1.1%	0.7%	-1.1%
GBPUSD	1.2810	0.01	0.7%	0.0%	0.6%
USDJPY	146.4300	-2.41	-1.6%	9.8%	-3.7%
USDCHF	0.8582	-0.01	-1.6%	4.4%	-2.0%
<b>Fixed Income - 10y</b>					
	%	bps		bps	bps
Aus (Fut.)	3.95%	-10.50		-46.00	-1.50
United States	3.79%	-18.58		-48.80	-8.87
United Kingdom	3.83%	-5.39		-29.73	29.72
Germany	2.17%	-7.01		-38.16	15.02
France	2.96%	-2.63		-24.42	40.83
Italy	3.63%	-1.37		-30.40	-6.09
<b>Commodities</b>					
WTI Crude	73.52	-2.79	-3.7%	-11.2%	2.6%
Brent Crude	76.81	-2.71	-3.4%	-10.9%	-0.3%
Copper c/lb	410.30	2.05	0.5%	-7.4%	5.5%
Nickel	16,273.00	-9.00	-0.1%	-4.3%	-2.0%
Zinc US\$/mt	2,653.00	-54.00	-2.0%	-9.2%	-0.2%
Aluminium US\$/mt	2,263.50	-32.50	-1.4%	-10.3%	-5.1%
Iron Ore US\$/mt	102.90	-0.93	-0.9%	-7.3%	-24.5%
Gold US\$/oz t	2,443.24	-22.54	-0.9%	4.9%	18.4%
Silver US\$/oz t	28.56	-0.36	-1.2%	-3.3%	20.0%
Bitcoin USD	58,598.01	-537.50	-0.9%	4.0%	37.9%
Lithium (ETF)	37.29	-0.66	-1.7%	-7.9%	-26.8%
<b>DLCs</b>					
	Last Price	Aud Price			Spread
Rio PLC	4,949.50	97.30	-1.1%	-7.6%	22.0%
South 32 - Lon	151.80	2.98	-2.9%	-26.5%	1.2%
South 32 - J'burg	3,560.00	2.99	-3.6%	-26.4%	1.0%
Janus Henderson	35.89	55.08	-4.5%	4.1%	#VALUE!
Virgin Money	215.00	4.23	-0.1%	0.5%	-0.4%
NWS A	26.30	40.36	-3.2%	-4.9%	6.0%
<b>ADRs</b>					
	Last Price	Aud Price			Spread
BHP	54.01	41.44	-0.5%	-9.3%	1.3%
Rio	63.67	97.71	0.3%	-6.2%	21.5%
CSL	97.75	300.03	-1.8%	-2.4%	1.9%
James Hardie	33.83	51.92	-1.7%	4.3%	2.0%
ResMed	223.64	34.32	4.2%	18.1%	-0.3%
Amcor	10.52	16.14	0.2%	9.4%	-0.3%
Square	60.38	92.66	0.8%	-6.3%	8.0%

\*At time of writing

Source: Bloomberg

## CitiFirst Warrants

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