

Important information

Notice in relation to the CitiFirst Reset Instalments (ASX)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Reset Instalments quoted on the ASX specified in Annexure A to this notice (each a **CitiFirst Reset Instalment**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) section 4.8 ('Extraordinary Events') of the PDS, by inserting the blue underlined text in the second paragraph as follows:

In such circumstances Citi may fix an earlier Maturity Date, where Citi considers it reasonable to do so and the earlier Maturity Date is also reasonable, or in respect of a Trust Tax Change terminate the trust relationship governed by the Instalment Warrant Deed. Citi shall give written notice to each Holder within 10 Business Days of declaring an Extraordinary Event.

- (b) clause 8.6 ('Assignment') of the loan agreement within section 10 of the PDS, by inserting the blue underlined text as follows:

8.6 Assignment

Subject to the Instalment Warrant Deed, the Investor may not assign or otherwise deal with its rights under this Loan Agreement. Citi may assign or otherwise deal with all or any of its rights and benefits under this Loan Agreement without obtaining the consent of the Investor, provided that, in the reasonable opinion of Citi, such transfer will not be detrimental to Investors or is a transfer to a reputable financial institution.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Reset Instalments. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Reset Instalments or in the Underlying Shares. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst Reset Instalments

Warrant ASX Code	PDS Issue Date
AGLIOB	24 November 2017
AGLIOD	24 November 2017
ALLIOB	24 November 2017
ALLIOD	24 November 2017
AMCIOB	24 November 2017
AMCIOD	24 November 2017
AMPIOB	24 November 2017
AMPIOC	24 November 2017
ANZIOB	24 November 2017
ANZIOC	24 November 2017
ASXIOB	24 November 2017
BENIOB	24 November 2017
BENIOD	24 November 2017
BHPIOB	24 November 2017
BHPIOC	24 November 2017
BLDIOB	24 November 2017
BOQIOB	24 November 2017
BOQIOC	24 November 2017
BXBIOB	24 November 2017
BXBIOC	24 November 2017
CBAIOB	24 November 2017
CBAIOD	24 November 2017
COHIOB	24 November 2017
COHIOC	24 November 2017
CPUIOB	24 November 2017
CSLIOB	24 November 2017
CSLIOC	24 November 2017
CSRIOB	24 November 2017
FMGIOB	24 November 2017
FMGIOD	24 November 2017
LLCIOD	24 November 2017
MQGIOB	24 November 2017
MQGIOC	24 November 2017
NABIOB	24 November 2017
NABIOD	24 November 2017
ORGIOB	24 November 2017
ORIIOB	24 November 2017
QANIOB	24 November 2017
QBEIOB	24 November 2017
QBEIOD	24 November 2017
RIOIOB	24 November 2017
RIOIOC	24 November 2017
STOIOB	24 November 2017

SUNIOC	24 November 2017
TLSIOB	24 November 2017
TLSIOD	24 November 2017
WBCIOB	24 November 2017
WBCIOD	24 November 2017
WDSIOB	24 November 2017
WDSIOD	24 November 2017
WESIOB	24 November 2017
WESIOD	24 November 2017
WORIOB	24 November 2017
WOWIOB	24 November 2017
WOWIOD	24 November 2017
ANZIOE	9 September 2020
BENIOE	9 September 2020
BHPIOE	9 September 2020
BOQIOE	9 September 2020
CBAIOE	9 September 2020
CSLIOE	9 September 2020
IAGIOE	9 September 2020
MPLIOE	9 September 2020
MQGIOE	9 September 2020
NABIOE	9 September 2020
ORGIOE	9 September 2020
QANIOE	9 September 2020
QBEIOE	9 September 2020
RIOIOE	9 September 2020
STOIOE	9 September 2020
STWIOE	9 September 2020
SUNIOE	9 September 2020
TLSIOE	9 September 2020
WBCIOE	9 September 2020
WDSIOE	9 September 2020
WESIOE	9 September 2020
WOWIOE	9 September 2020