

## Important information

### Notice in relation to the CitiFirst Bonus Certificates (ASX)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (Citi) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Bonus Certificates quoted on the ASX specified in Annexure A to this notice (each a **CitiFirst Bonus Certificate**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) clause 3.1(a) ('Early Termination') of the detailed terms within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

Where Citi nominates an event as an Early Termination Event, Citi may, ~~in its absolute discretion~~ where Citi considers it reasonable to do so, determine that Early Termination will occur and specify a date as the Early Termination Date, acting reasonably. Citi will give written notice of the Early Termination Date to the Holder before the Early Termination Date or as soon as is reasonably practicable after the Early Termination Date.

- (b) clause 8(b) ('Representations and Warranties') of the detailed terms within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

the acquirer has ~~reviewed~~ had the opportunity to review the Terms and ~~has made~~ make its own independent investigations and appraisals of the legal, taxation, commercial and credit aspects of the Bonus Certificates;

- (c) clause 12.7 ('Assignment and transfer') of the detailed terms within section 7 of the PDS, by inserting the blue underlined text as follows:

Citi may transfer its rights and obligations under the Terms at any time by giving notice to the Holder (and in the case of Citi transferring obligations, the power of attorney in clause 12.4 will extend to any novation deed or agreement that Citi considers desirable to give effect to the transfer of obligations) provided that, in the reasonable opinion of Citi, such transfer will not be detrimental to Investors or is a transfer to a reputable financial institution.

- (d) the definition of Early Redemption Amount in clause 13.1 ('Definitions') of the detailed terms within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

**Early Redemption Amount** means the amount determined by Citi, ~~in its absolute discretion~~ acting reasonably, and by whatever means Citi deems appropriate and reasonable. In determining the Early Redemption Amount, Citi may make adjustments for any costs, losses or expenses that it incurs in relation to the Early Termination, including costs and Taxes, break costs, administrative costs, costs of unwinding any hedge put in place for the purposes of meeting its obligations under the Terms and any cost of funding or any loss of bargain.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Bonus Certificates. The PDS can be obtained at [www.citifirst.com.au](http://www.citifirst.com.au) .

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Bonus Certificates or in the Underlying Assets. For further information, please contact your stockbroker, financial adviser or Citi.

## **Annexure A – List of CitiFirst Bonus Certificates**

<b>Warrant ASX Code</b>	<b>PDS Issue Date</b>
XJOB0E	3 June 2021
XJOB0F	3 June 2021
XJOB0B	26 July 2023
XJOB0C	26 July 2023
XJOB0D	26 July 2023