

Important information

Notice in relation to the CitiFirst Commodity MINIs (Cboe)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Commodity MINIs quoted on Cboe specified in Annexure A to this notice (each a **CitiFirst Commodity MINI**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:

By giving Holders at least one calendar months' notice, Citi may, acting commercially reasonably, terminate a Series of CitiFirst Commodity MINIs (in whole but not in part).

- (b) clause 3.1c)iv of the terms of issue within section 9 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

the CitiFirst Commodity MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).

- (c) the definition of 'Settlement Date' in section 10 of the PDS, by deleting the red struck through text and inserting the blue underlined text in subclause c) as follows:

such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Commodity MINIs. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Commodity MINIs or in the Underlying Commodity Futures. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst Commodity MINIs

Warrant Cboe Code	PDS Issue Date
ZHGKQ	15 June 2017
ZHGKCR	15 June 2017
ZSIKQ	15 June 2017
ZSIKCR	15 June 2017
ZCLKQ	5 August 2020
ZGCKCC	5 August 2020
ZGCKCD	5 August 2020
ZGCKCQ	5 August 2020
ZGCKCR	5 August 2020
ZGCKCS	5 August 2020
ZGCKCT	5 August 2020
ZHGKCA	5 August 2020
ZCLKCF	7 February 2023
ZCLKCG	7 February 2023
ZCLKCH	7 February 2023
ZCLKCI	7 February 2023
ZCLKCR	7 February 2023
ZCLKCS	7 February 2023
ZCLKCU	7 February 2023
ZCLKCV	7 February 2023
ZCLKCW	7 February 2023
ZGCKCA	7 February 2023
ZGCKCB	7 February 2023
ZGCKCU	7 February 2023
ZHGKCB	7 February 2023
ZHGKCC	7 February 2023
ZHGKCD	7 February 2023
ZHGKCE	7 February 2023
ZHGKCF	7 February 2023
ZHGKCP	7 February 2023
ZHGKCS	7 February 2023
ZSIKCB	7 February 2023
ZSIKCC	7 February 2023
ZSIKCD	7 February 2023
ZSIKCE	7 February 2023
ZSIKCS	7 February 2023
ZSIKCT	7 February 2023