

Important information

Notice in relation to the CitiFirst Australian Index GSL MINIs (Cboe)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statement (**PDS**) in relation to CitiFirst Australian Index GSL MINIs quoted on Cboe specified in Annexure A to this notice (each a **CitiFirst Australian Index GSL MINI**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:

By giving Holders at least one calendar month's notice, Citi may acting commercially reasonably, terminate a Series of CitiFirst Index GSL MINIs (in whole but not in part).

- (b) clause 3.1c)iv of the terms of issue within section 9 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

the CitiFirst Index GSL MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).

- (c) the definition of 'Settlement Date' in section 10 of the PDS, by deleting the red struck through text and inserting the blue underlined text in subclause c) as follows:

such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Australian Index GSL MINIs. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Australian Index GSL MINIs or in the Underlying Index Futures. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst Australian Index GSL MINIs

Warrant Cboe Code

XJOLCG

PDS Issue Date

13 September 2019