

Important information

Notice in relation to the CitiFirst Index Trading Warrants (ASX)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Index Trading Warrants quoted on the ASX specified in Annexure A to this notice (each a **CitiFirst Index Trading Warrant**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) clause 3.1 ('Non-Publication of Index') of the terms of issue within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

In the event that on any Exercise Date the Index is calculated but not published by S&P, the Exercise Date shall be postponed in accordance with clause 2.3, and the Intrinsic Value or Termination Value of the CitiFirst Warrants shall be calculated by reference to the level of the Index on the Exercise Date as obtained by Citi from such publicly available sources it considers appropriate in its absolute discretion, acting reasonably.

- (b) clause 3.2 ('Calculation of Index by Third Party') of the terms of issue within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

In the event that on any Exercise Date the Index is not calculated by S&P but is calculated and publicly announced by another person or party (the **Third Party**), the Intrinsic Value or Termination Value of the CitiFirst Warrants shall be calculated by reference to the value of the Index so calculated and announced by the Third Party, provided such Third Party is approved by Citi in its absolute discretion, acting reasonably.

- (c) clause 4.1(b) ('Exercise Notice') of the terms of issue within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

In the case of an American Style CitiFirst Warrant, an Exercise Notice can be delivered and becomes effective on any Business Day it is delivered to Citi prior to Closing Time on the Relevant Expiry Date (as determined by Citi acting reasonably in its absolute discretion), unless it is received after Closing Time in which case it shall become effective on the next Business Day during the Exercise Period (provided that date is before the Relevant Expiry Date) as determined by Citi acting reasonably in its absolute discretion.

- (d) clause 4.4 ('Effectiveness of Exercise Notices') of the terms of issue within section 7 of the PDS, by deleting the red struck through text and inserting the blue underlined text in the last paragraph as follows:

Any determination as to whether an Exercise Notice is duly completed and in proper form and otherwise effective shall be made by Citi ~~in its absolute discretion~~ acting reasonably and shall be conclusive and binding on Citi and the Holder.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Index Trading Warrants. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Index Trading Warrants or in the underlying index. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst Index Trading Warrants

Warrant ASX Code	PDS Issue Date
XJOTOB	15 November 2019
XJOTOC	15 November 2019
XJOTOD	26 February 2020
XJOTOE	26 February 2020
XJOTOF	26 February 2020
XJOTOG	26 June 2020
XJOTOI	26 June 2020
XJOTOK	26 June 2020
XJOTOL	26 June 2020
XJOUOB	28 January 2021
XJOUOF	28 January 2021
XJOVOC	28 January 2021
XJOVOE	28 January 2021
XJOVOH	28 January 2021
XJOVOO	28 January 2021
XJOTOM	14 July 2021
XJOTON	14 July 2021
XJOTOO	14 July 2021
XJOUOL	14 July 2021
XJOUOO	14 July 2021
XJOWOO	14 July 2021
XJOWOA	25 November 2021
XJOWOB	25 November 2021
XJOWOC	25 November 2021
XJOWOD	25 November 2021
XJOWOE	25 November 2021
XJOWOF	25 November 2021
XJOWOK	13 September 2022
XJOWOL	13 September 2022
XJOWOM	13 September 2022
XJOTOA	2 February 2023
XJOTOH	2 February 2023
XJOTOJ	2 February 2023
XJOWOG	2 February 2023