

Important information

Notice in relation to the CitiFirst International Index and FX MINIs (Cboe)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (Citi) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst International Index and FX MINIs quoted on Cboe specified in Annexure A to this notice (each a **CitiFirst International Index and FX MINI**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:

By giving Holders at least one calendar months' notice, Citi may acting commercially reasonably, terminate a Series of CitiFirst MINIs (in whole but not in part).

- (b) clause 3.1c)iv of the terms of issue within section 9 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

the CitiFirst MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).

- (c) clause 3.9 of the terms of issue within section 9 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

In the event that the Underlying Level is calculated but not published by the Level Source, the Termination Date shall be postponed in accordance with clause 2.3, and the Final Reference Level shall be calculated by reference to the level of the Underlying as obtained by Citi from such publicly available sources it considers appropriate, ~~in its absolute discretion~~ acting reasonably.

- (d) clause 3.10 of the terms of issue in section 9 of the PDS, by deleting the red struck through text and inserting the blue underlined text as follows:

In the event that the Underlying Level is not calculated by the Level Source but is calculated and publicly announced by another person or Entity (the Third Party), the Final Reference Level shall be calculated by reference to the Underlying Level so calculated and announced by the Third Party, provided such Third Party is approved by Citi ~~in its absolute discretion~~, acting reasonably.

- (e) the definition of 'Settlement Date' in section 10 of the PDS, by deleting the red struck through text and inserting the blue underlined text in subclause c) as follows:

such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst International Index and FX MINIs. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst International Index and FX MINIs or in the Underlyings. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst International Index and FX MINIs

Warrant Cboe Code	PDS Issue Date
FXEKCP	14 July 2016
FXEKCQ	14 July 2016
FXPKCA	14 July 2016
FXZKCA	14 July 2016
FXZKCB	14 July 2016
FXZKCP	14 July 2016
FXZKCQ	14 July 2016
FXPKCP	24 August 2017
FXEKCC	11 April 2019
FXEKCE	11 April 2019
FXPKCC	11 April 2019
FXPKCD	11 April 2019
FXPKCE	11 April 2019
FXPKCR	11 April 2019
FXPKCS	11 April 2019
FXZKCC	11 April 2019
FXEKCS	23 August 2019
FXYKCD	23 August 2019
FXZKCD	23 August 2019
FXZKCS	23 August 2019
NI2KCF	23 August 2019
FXUKCZ	9 September 2020
FXYKCC	9 September 2020
DJXKCY	27 July 2021
FXPKCQ	27 July 2021
FXYKCE	27 July 2021
NI2KCE	27 July 2021
NI2KCG	27 July 2021
NI2KCH	27 July 2021
NI2KCD	15 February 2022
NI2KCP	15 February 2022
DJXKCB	15 July 2022
FXUKCL	15 July 2022
NDXKCN	15 July 2022
NDXKCO	15 July 2022
NDXMCB	15 July 2022
DJXKCH	22 November 2022
DJXKCK	22 November 2022
DJXKCL	22 November 2022
DJXKCM	22 November 2022
DJXKCN	22 November 2022
DJXKCO	22 November 2022
DJXKCW	22 November 2022

DJXKCZ	22 November 2022
DJXMCA	22 November 2022
DJXMCB	22 November 2022
DJXMCP	22 November 2022
DJXMCQ	22 November 2022
DJXMCR	22 November 2022
DJXMCS	22 November 2022
DJXMCT	22 November 2022
DJXMCU	22 November 2022
FXUKCH	22 November 2022
FXUKCI	22 November 2022
FXUKCO	22 November 2022
FXUKCP	22 November 2022
FXUKCV	22 November 2022
FXUKCW	22 November 2022
FXUKCX	22 November 2022
FXUKCY	22 November 2022
FXUMCA	22 November 2022
FXUMCP	22 November 2022
FXUMCQ	22 November 2022
NDXKCG	22 November 2022
NDXKCI	22 November 2022
NDXKCK	22 November 2022
NDXMCC	22 November 2022
NDXMCD	22 November 2022
SPFKCK	22 November 2022
SPFMCA	22 November 2022
SPFMCB	22 November 2022
SPFMCE	22 November 2022
SPFMCF	22 November 2022
DJXKCP	22 June 2023
DJXKCQ	22 June 2023
DJXKCS	22 June 2023
DJXKCT	22 June 2023
FXEKCA	22 June 2023
FXEKCB	22 June 2023
FXEKCF	22 June 2023
FXEKCG	22 June 2023
FXEKCH	22 June 2023
FXEKCR	22 June 2023
FXEKCT	22 June 2023
FXUKCB	22 June 2023
FXUKCF	22 June 2023
FXUKCG	22 June 2023
FXUKCI	22 June 2023
FXUKCK	22 June 2023
FXUKCR	22 June 2023

FXUKCS	22 June 2023
FXUKCT	22 June 2023
FXUKCU	22 June 2023
FXYKCA	22 June 2023
FXYKCB	22 June 2023
FXYKCF	22 June 2023
FXYKCG	22 June 2023
FXYKCH	22 June 2023
FXYKCP	22 June 2023
FXYKCQ	22 June 2023
FXYKCR	22 June 2023
FXYKCT	22 June 2023
FXYKCU	22 June 2023
FXYKCV	22 June 2023
NDXKCT	22 June 2023
NDXKCW	22 June 2023
NDXKCX	22 June 2023
NDXMCS	22 June 2023
NDXMCW	22 June 2023
NDXMCX	22 June 2023
NDXMCY	22 June 2023
NI2KCA	22 June 2023
NI2KCI	22 June 2023
NI2K CJ	22 June 2023
NI2KCK	22 June 2023
NI2KCL	22 June 2023
NI2KCT	22 June 2023
NI2KCU	22 June 2023
NI2KCV	22 June 2023
NI2KCW	22 June 2023
NI2KCX	22 June 2023
NI2KCY	22 June 2023
NI2KCZ	22 June 2023
NI2MCP	22 June 2023
NI2MCQ	22 June 2023
SPFKCB	22 June 2023
SPFKCR	22 June 2023
SPFKCU	22 June 2023
SPFKCY	22 June 2023
SPFKCZ	22 June 2023
SPFMCQ	22 June 2023

