

Important information

Notice in relation to the CitiFirst Instalment MINIs (Cboe)

8 November 2023

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Instalment MINIs quoted on Cboe specified in Annexure A to this notice (each a **CitiFirst Instalment MINI**).

In accordance with ASIC Class Order 2016/1055, Citi updates:

- (a) section 4.9 ('Extraordinary Events') of the PDS, by inserting the blue underlined text in the second paragraph as follows:

In such circumstances Citi may fix an earlier Maturity Date, where Citi considers it reasonable to do so and the earlier Maturity Date is also reasonable, or in respect of a Trust Tax Change terminate the trust relationship governed by the Instalment Warrant Deed. Citi shall give written notice to each Holder within 10 Business Days of declaring an Extraordinary Event.

- (b) clause 7.6 ('Assignment') of the loan agreement within section 10 of the PDS, by inserting the blue underlined text as follows:

7.6 Assignment

Subject to the Instalment Warrant Deed, the Investor may not assign or otherwise deal with its rights under this Loan Agreement. Citi may assign or otherwise deal with all or any of its rights and benefits under this Loan Agreement without obtaining the consent of the Investor, provided that, in the reasonable opinion of Citi, such transfer will not be detrimental to Investors or is a transfer to a reputable financial institution.

The changes take effect at 5pm (Sydney time) on 8 November 2023.

Holders should always consider the PDS in its entirety when making any decision regarding their investment in CitiFirst Instalment MINIs. The PDS can be obtained at www.citifirst.com.au.

Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

The information provided in this notice is not financial product advice and has been prepared without taking into account your personal investment objectives or financial situation. Accordingly, nothing in this notice is a recommendation by Citi, its associates or any other person to invest in the CitiFirst Instalment MINIs or in the Underlying Shares. For further information, please contact your stockbroker, financial adviser or Citi.

Annexure A – List of CitiFirst Instalment MINIs

Warrant Cboe Code	PDS Issue Date
AFIJCB	14 December 2020
ANZJCA	14 December 2020
ANZSC2	14 December 2020
BHPJCA	14 December 2020
BHPJCC	14 December 2020
BHPSC2	14 December 2020
CBAJCB	14 December 2020
CBASC2	14 December 2020
CBASC3	14 December 2020
CPUSC2	14 December 2020
CSLJCC	14 December 2020
FAIJCA	14 December 2020
FAISC1	14 December 2020
FMGSC1	14 December 2020
GMGJCB	14 December 2020
GPTJCB	14 December 2020
IAGJCB	14 December 2020
IHDJCA	14 December 2020
IHDJCB	14 December 2020
IHDSC1	14 December 2020
IJRJCA	14 December 2020
IJRSC1	14 December 2020
IOZJCA	14 December 2020
IOZJCB	14 December 2020
IOZSC1	14 December 2020
IVVJCA	14 December 2020
IVVJCB	14 December 2020
IVVSC1	14 December 2020
LSFJCA	14 December 2020
MQGSC2	14 December 2020
MQGSC3	14 December 2020
NABJCA	14 December 2020
NABSC2	14 December 2020
OPHJCB	14 December 2020
QANJCA	14 December 2020
RIOJCA	14 December 2020
RIOSC2	14 December 2020
S32JCB	14 December 2020
SCGJCA	14 December 2020
SFYJCB	14 December 2020
STOJCA	14 December 2020
SUNJCC	14 December 2020
TCLJCB	14 December 2020
TCLSC2	14 December 2020

TLSJCA	14 December 2020
VASJCA	14 December 2020
VASJCB	14 December 2020
VASSC1	14 December 2020
VETJCA	14 December 2020
VETSC1	14 December 2020
VEUJCA	14 December 2020
VEUJCB	14 December 2020
VEUSC1	14 December 2020
VGEJCA	14 December 2020
VGESC1	14 December 2020
VTSJCA	14 December 2020
VTSJCB	14 December 2020
VTSSC1	14 December 2020
VUKJCA	14 December 2020
WBCJCA	14 December 2020
WBCSC2	14 December 2020
WDSJCA	14 December 2020
WESJCC	14 December 2020
WESSC2	14 December 2020
WOWJCC	14 December 2020
WOWJCD	14 December 2020
WOWSC2	14 December 2020
WOWSC3	14 December 2020
ANZJCB	11 August 2022
ANZJCC	11 August 2022
BHPJCB	11 August 2022
BHPJCD	11 August 2022
CBAJCC	11 August 2022
HVSJCA	11 August 2022
HVSJCB	11 August 2022
MVWSC1	11 August 2022
MVWSC2	11 August 2022
NABJCC	11 August 2022
NICJCA	11 August 2022
RIOJCC	11 August 2022
RIOJCD	11 August 2022
TLSJCB	11 August 2022
TLSJCC	11 August 2022
WAMJCA	11 August 2022
WAMSC1	11 August 2022
WAMSC2	11 August 2022
WBCJCC	11 August 2022
WBCJCD	11 August 2022
WDSJCB	11 August 2022
WDSJCC	11 August 2022
WESJCE	11 August 2022
WESJCF	11 August 2022

WOWJCE	11 August 2022
WOWJCF	11 August 2022
360JCA	19 September 2023
360JCB	19 September 2023
A20SC1	19 September 2023
A20SC2	19 September 2023
A2MJCA	19 September 2023
AD8JCA	19 September 2023
AD8JCB	19 September 2023
AFGJCA	19 September 2023
ALDJCA	19 September 2023
ALDJCB	19 September 2023
ALUJCA	19 September 2023
ALXJCA	19 September 2023
AMCJCA	19 September 2023
AMCJCB	19 September 2023
AMPJCA	19 September 2023
ANNJCA	19 September 2023
APAJCA	19 September 2023
ASXJCA	19 September 2023
AWCJCA	19 September 2023
AZJJCA	19 September 2023
BENJCA	19 September 2023
BHPSC3	19 September 2023
BHPSC4	19 September 2023
BOQJCA	19 September 2023
BOQJCB	19 September 2023
BOQSC1	19 September 2023
BOQSC2	19 September 2023
CBASC4	19 September 2023
CBASC5	19 September 2023
CBASC6	19 September 2023
CHCJCA	19 September 2023
COHJCA	19 September 2023
COHSC1	19 September 2023
COLJCA	19 September 2023
COLJCB	19 September 2023
CTDJCA	19 September 2023
DHHJCA	19 September 2023
DHHJCB	19 September 2023
DHHSC1	19 September 2023
DHHSC2	19 September 2023
DMPJCA	19 September 2023
DMPJCB	19 September 2023
DRRJCA	19 September 2023
EDVJCA	19 September 2023
EDVJCB	19 September 2023
FBUJCA	19 September 2023

FBUJCB	19 September 2023
FMGSC2	19 September 2023
FMGSC3	19 September 2023
GMGJCA	19 September 2023
GMGJCC	19 September 2023
HVNJCA	19 September 2023
HVNJCB	19 September 2023
IELJCA	19 September 2023
IFLJCA	19 September 2023
IFMJCA	19 September 2023
IGOJCA	19 September 2023
IHDJCC	19 September 2023
IHDSC2	19 September 2023
IJRJCB	19 September 2023
IJRSC2	19 September 2023
ILCSC1	19 September 2023
IVCJCA	19 September 2023
IZZJCA	19 September 2023
LLCJCA	19 September 2023
LLCSC1	19 September 2023
LSFJCB	19 September 2023
LYCJCA	19 September 2023
MFGJCA	19 September 2023
MFGSC1	19 September 2023
MINJCA	19 September 2023
MNDJCA	19 September 2023
MP1JCA	19 September 2023
MP1JCB	19 September 2023
MP1JCC	19 September 2023
MPLJCA	19 September 2023
MQGSC4	19 September 2023
MQGSC5	19 September 2023
MVESC2	19 September 2023
MVESC3	19 September 2023
NABJCB	19 September 2023
NABJCD	19 September 2023
NDQJCA	19 September 2023
NDQJCB	19 September 2023
NDQSC1	19 September 2023
NDQSC2	19 September 2023
NHCJCA	19 September 2023
NICJCB	19 September 2023
NXTJCA	19 September 2023
OZFJCA	19 September 2023
PL8JCA	19 September 2023
PLSJCA	19 September 2023
PNVJCA	19 September 2023
PNVJCB	19 September 2023

PPTJCA	19 September 2023
PTMJCA	19 September 2023
PTMSC1	19 September 2023
QOZJCA	19 September 2023
RHCJCA	19 September 2023
RHCJCB	19 September 2023
RHCJCC	19 September 2023
RHCSC1	19 September 2023
RIOJCB	19 September 2023
RIOSC3	19 September 2023
S32JCA	19 September 2023
SCGJCB	19 September 2023
SFYJCA	19 September 2023
SFYSC1	19 September 2023
SGPJCA	19 September 2023
SGRJCA	19 September 2023
SGRJCB	19 September 2023
SHLSC1	19 September 2023
SHLSC2	19 September 2023
SLRJCA	19 September 2023
SLRJCB	19 September 2023
STWJCA	19 September 2023
STWSC1	19 September 2023
SUNSC1	19 September 2023
SUNSC2	19 September 2023
SWMJCA	19 September 2023
TCLSC3	19 September 2023
TLSSC1	19 September 2023
TLXJCA	19 September 2023
TLXJCB	19 September 2023
TWEJCA	19 September 2023
VASJCC	19 September 2023
VASSC2	19 September 2023
VEUSC2	19 September 2023
VGEJCB	19 September 2023
VGESC2	19 September 2023
VHYJCA	19 September 2023
VHYSC1	19 September 2023
VHYSC2	19 September 2023
VTSSC2	19 September 2023
VUKJCB	19 September 2023
WAMJCB	19 September 2023
WBCJCB	19 September 2023
WBCSC3	19 September 2023
WDSSC1	19 September 2023
WDSSC2	19 September 2023
WHCJCA	19 September 2023
WHCJCB	19 September 2023

YM1JCA

19 September 2023